

NOTICE OF A CHANGE IN THE PERCENTAGE LEVEL OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	SUPERIOR MULTI-PACKAGING LTD
Company Registration No.	197902249R
Announcement submitted on behalf of	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted with respect to *	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted by *	Liew Meng Ling
Designation *	Joint Company Secretary
Date & Time of Broadcast	25-Oct-2012 17:56:55
Announcement No.	00128

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	24-10-2012
2.	Name of <u>Substantial Shareholder</u> *	SMP Investments (S) Pte Ltd
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV] 	

>> PART II

1.	Date of change of <u>[Select Option]</u>	
2.	Name of Registered Holder	
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>[Select Option]</u> held before the change	
	As a percentage of issued share capital	%
	No. of N.A. which are subject of this notice	
	As a percentage of issued share capital	%
	Amount of consideration (excluding brokerage and stamp duties) per share paid or received	
	No. of N.A. held after the change	
	As a percentage of issued share capital	%

>> PART III

1.	Date of change of <u>Interest</u>	23-10-2012
2.	The change in the percentage level	From 39.46 % To 79.2 %
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	<p>In connection with the voluntary conditional cash offer ("Offer") by ANZ Singapore Limited, for and on behalf of Crown Speciality Packaging Investment Pte. Ltd. (the "Offeror") for all of the issued and paid-up ordinary shares ("Shares") in the capital of Superior Multi-Packaging Limited (the "Company"), other than those Shares held by the Company as treasury shares and those Shares held, directly or indirectly, by the Offeror as at the date of the Offer, SMP Investments (S) Pte Ltd ("SMPI") tendered 146,492,266 Shares towards acceptance of the offer.</p> <p>The offer was declared unconditional in all respects on 23 October 2012. Accordingly, SMPI ceased to have a direct interest in the aforementioned 146,492,266 Shares.</p> <p>As at 5.00 p.m. on 23 October 2012, the total number of Shares owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it, and valid acceptances to the Offer, amount to an aggregate of 294,029,694 Shares, representing approximately 79.20% of the issued share capital of the Company.</p> <p>Pianissimo Ltd ("PL") has a direct interest of 40% of the total issued shares in the Offeror. As such, PL is deemed interested in the aforementioned 294,029,694 Shares.</p> <p>SMPI is wholly-owned by PL. As such, SMPI is deemed interested in the aforementioned 294,029,694 Shares.</p>
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	The change is the result of a series of transactions.

>> PART IV

1.	Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	146,492,266	0
As a percentage of issued share capital	39.46 %	0 %
No. of shares held after the change	0	294,029,694
As a percentage of issued share capital	0 %	79.20 %
Footnotes	The percentages in this notice are computed based on the Company's issued share capital comprising 371,256,000 Shares (excluding treasury shares).	
Attachments	Total size = 0 (2048K size limit recommended)	